KABRA EXTRUSIONTECHNIK LIMITED

CIN: L28900MH1982PLC028535
Regd. Office: Fortune Terraces, 10th Floor, New Link Road, Andheri (West), Mumbai – 400053, Maharashtra, India.
Email: ket_sd@kolsitegroup.com I Website: www.kolsite.com

CORRIGENDUM TO THE NOTICE OF EXTRA ORDINARY GENERAL MEETING

Corrigendum to the Notice of the Extra Ordinary General Meeting of the Members of Kabra Extrusiontechnik Limited ("Company") scheduled to be held on Wednesday, September 02, 2026 at 4:00 p.m. IST through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM")

An Extra Ordinary General Meeting (EGM) of the Members of **Kabra Extrusiontechnik Limited ("Company")** is being convened on **Wednesday, September 02, 2026, at 04.00 P.M.** (IST), through Video Conferencing (**"VC"**)/Other Audio-Visual Means (**"OAVM"**). The notice of the EGM dated August 10, 2026 (**"EGM Notice"**) was dispatched to the Members of the Company on August 11, 2026, in due compliance with the provisions of the Companies Act, 2013 and rules made thereunder read with applicable circulars issued by the Ministry of Corporate Affairs. We draw the attention of all the Members of the Company towards the said EGM Notice.

The Company through this corrigendum (**"Corrigendum"**) wishes to bring to the notice of the Members, certain changes, detailed below, in the EGM Notice in terms of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the circulars/guidance notes issued thereto, as amended (**"Listing Regulations"**) and suggestions/ comments received from the concerned Stock Exchanges.

On and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum which is also being uploaded on the website of the Company at www.kolsite.com, on the website of the Stock Exchanges i.e., on BSE Limited ("BSE") at www.bseindia.com and on National Stock Exchange of India Limited ("NSE") at www.nseindia.com.

All other contents/information mentioned in the EGM Notice shall remain unchanged.

1. **Corrigendum/Addendum to the disclosure relating to "Objects of the Issue":**

   In the Explanatory Statement pursuant to Section 102 of the Companies Act, 2013, under Point (b) – **"Object of the issue"**, the existing disclosure shall be supplemented with the following detailed disclosure in accordance with the requirements of **BSE Circular Notice No. 20221213-47 dated December 13, 2022:**

   The Company proposes to raise an aggregate amount of up to **₹141,00,00,000/- (Rupees One Hundred Forty-One Crore Only)** through the proposed Preferential Issue. The proceeds of the Preferential Issue primarily be used to meet any of the following purposes as detailed below:

Sr. No.	Objects of the Preferential Issue	Total Estimated Amount to be utilised (in INR Crores)	Tentative Timelines for utilisation of issue proceeds for each of the object
1	Setting up new manufacturing lines and facilities, expanding existing capacities and modernising manufacturing infrastructure, directly or indirectly through strategic investments, acquisitions, joint ventures and investments in subsidiaries and associates, for growth and capital requirements.	71.00	June 30, 2027
2	Investment in research and development activities, technology and infrastructure for development and introduction of new products and product lines.	4.75	June 30, 2027
3	Augmentation of long-term working capital and funding incremental working capital requirements arising from business growth and expansion.	10.00	June 30, 2027
4	Repayment and/or prepayment, in full or in part, of existing secured or unsecured loans, term loans, working capital facilities and other borrowings, with a view to reducing the Company's debt burden and improving its debt-equity ratio.	20.00	June 30, 2027
5	General Corporate Purposes.	35.25	June 30, 2027
	TOTAL	**141.00**	

In terms of NSE notice no. NSE/CML/2022/56 and BSE notice no. 20221213-47, dated December 13, 2022, the amount specified for the above-mentioned object of issue size may deviate +/- 10% depending upon future circumstances since the same is dependent on a variety of factors such as financial, market and sectoral conditions, business performance and strategy, competition and other external factors, which may not be within the control of the Company and may result in modifications to the proposed schedule for utilisation of the net proceeds at the discretion of the Board, subject to compliance with applicable laws. Any deviation in estimation of objects, as permitted above, shall be used only towards the said objects inter-se and will not be utilised towards General Corporate Purpose.

If the Issue Proceeds are not utilised (in full or in part) for the Objects during the period stated above due to any such factors, the remaining Issue Proceeds shall be utilised in subsequent periods in such manner as may be determined by the Board/ Committee, in accordance with applicable laws. This may entail rescheduling and revising the planned expenditure and funding requirements and increasing or decreasing the expenditure for a particular purpose from the planned expenditure as may be determined by the Board/Committee, subject to compliance with applicable laws.

Further, pending the utilisation of the funds, the proceeds may be kept as Deposits/Investments with banks or in debt Mutual Funds schemes or could be parked, as per investment policy of the Company, subject to the applicable laws.

As required under the applicable provisions of the SEBI ICDR Regulations and other applicable laws, the Company has appointed **M/s. CARE Ratings Limited**, a credit rating agency registered with SEBI, as the Monitoring Agency to monitor the utilisation of the proceeds by the Company until **100% (hundred percent) of the proceeds have been utilised**. The appointment of CARE Ratings Limited as the Monitoring Agency is already disclosed in the EGM Notice.

2. Corrigendum to the disclosure relating to Ultimate Beneficial Owners:

In the Explanatory Statement pursuant to Section 102 of the Companies Act, 2013, under Point (i) – **"Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the Proposed Allottees"**, the entries relating to **Singularity Large Value Fund III** and **Chanakya Wealth Creation Fund** appearing in the EGM Notice shall be substituted and read as follows:

Sr. No.	Name of Proposed Allottee	Identity of natural persons who are Ultimate Beneficial Owner of and/or control the Proposed Allottees
5.	Singularity Large Value Fund III	Mr. Yash Kela $
10.	Chanakya Wealth Creation Fund	Mr. Keith Walter @

$Name of Senior Managing Official(s)/Designated Partner(s) (since Allottee is a Category III AIF registered with SEBI, with no single natural person's stake being more than the threshold limit).

@Name of Chief Investment Officer(s) (since Allottee is a FPI – Category I registered with SEBI, with no single natural person's stake being more than the threshold limit).

Accordingly, the entries appearing against Sr. No. 5 and Sr. No. 10 in the aforesaid table in the EGM Notice, which presently read **"Not Applicable"**, shall stand deleted and replaced with the above-mentioned details.

This Corrigendum to the EGM Notice shall form an integral part of the EGM Notice which has already been circulated to the Members of Company and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum. This Corrigendum will also be made available on website of both the stock exchanges i.e., BSE and NSE i.e., www.bseindia.com and www.nseindia.com and on the website of the Company on www.kolsite.com. All other contents of the EGM Notice, save and except as modified or supplemented by the Corrigendum, shall remain unchanged.

By Order of the Board
For Kabra Extrusiontechnik Limited

Hiren Vala
Company Secretary & Compliance Officer

Place: Mumbai
Date: August 21, 2026